

A large white graphic of the number '50' is centered on a black background. The '0' is a thick-lined circle. Inside the circle, there is a smaller circular graphic composed of several colored segments: green, light green, teal, blue, and purple. The background of the entire image features a large, stylized '50' shape in the center, with various colored segments (green, light green, teal, blue, purple) radiating outwards from its top edge, creating a sunburst effect.

WELCOME TO OUR 50TH YEAR

SEI New ways.
New answers.®

2018

Focused on Growth

- › **50 years** as the preeminent service provider to many of the world's leading private banks, money managers, institutions and family offices
- › **\$1.52 billion** annual revenue
- › **8,600** client relationships
- › **3,650** employees globally
- › **\$861 billion** in AUA and AUM



Headwinds

- › Evolving competitive pressures
- › Complex regulatory environment
- › Magnitude of change related to platform conversion

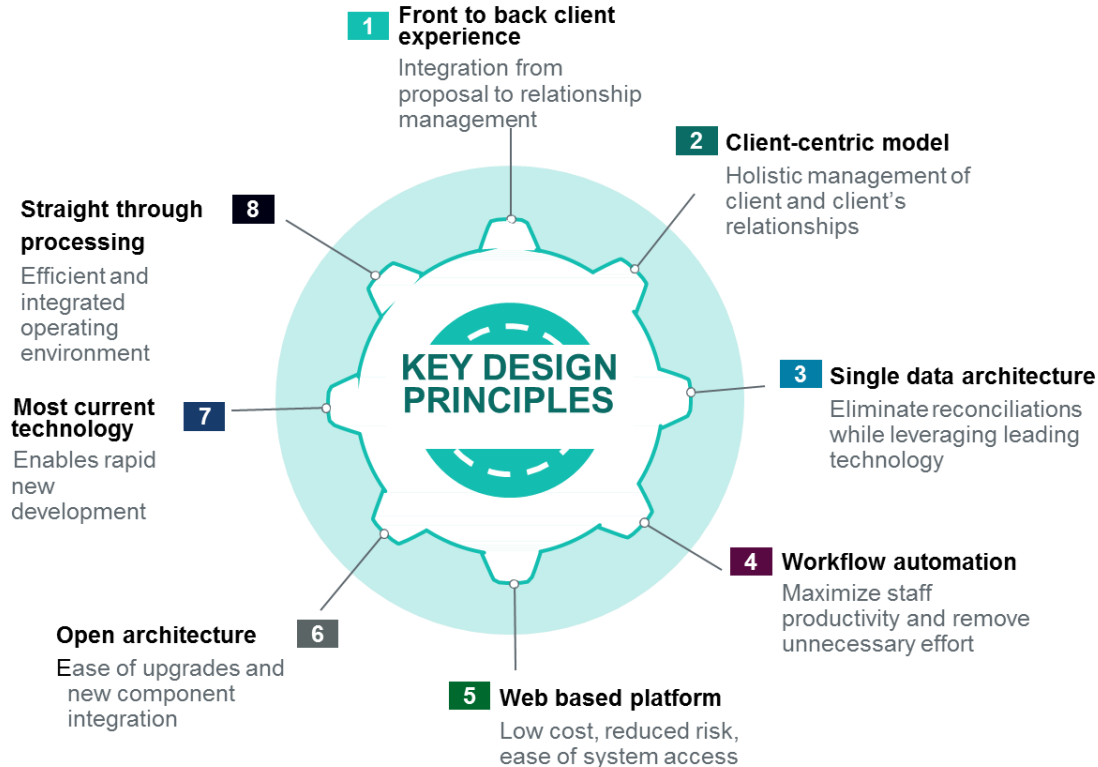


Tailwinds

- › Regulation – driving increased need for advice
- › Pension Freedoms creating a significant new market opportunity
- › PSD2 & open banking driving access to richer data set
- › Digital transformation, advanced technology, and machine learning driving need to replace legacy systems
- › Operational inefficiency in current models
- › Growing acceptance of outsourcing with improved transparency

SEI Wealth Platform Design Principles

SEI New ways.
New answers.®



Unified Experience Powering connected solutions

SEI New ways.
New answers.®



Our Mission

SEI New ways.
New answers.®

We co-source and deliver innovative, comprehensive wealth management solutions to help our clients achieve lasting success.

Success Through Partnerships



The background features a large, stylized number '50' in white. The '0' is a thick ring with a colorful, multi-segmented interior. The segments are in shades of green, light blue, dark blue, and purple. The '5' is a simple white outline. The text 'WELCOME TO OUR' is on the left, 'TH' is inside the '0', and 'YEAR' is on the right.

WELCOME TO OUR 50TH YEAR

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