

Press Consulting: Sam Turner

Wealth Director



Biography

Sam has been working in financial services for over 15 years with a particular focus on retail investment platforms and the role of technology in the delivery of financial advice.

Prior to joining Altus, Sam worked for a large wrap platform and life insurer, as well as more niche platform providers with whom he held various roles ranging from operations and change to propositional development and distribution. He has helped launch two platform propositions and has managed numerous change projects relating to platform operations.

His recent focus has been on technology supporting the financial planning process and has an in-depth knowledge of the digital advice landscape. Sam works with a range of Altus clients to understand the current and future wealth sector landscape, offering informed insight into the requirements necessary for any successful financial services organisation.

About Altus

Altus was founded in 2005 with a mission to speed up financial services through insightful consulting advice and superior technology. Altus supplies specialist consultancy services and market-leading automation software to over 100 clients in the insurance, investment, pensions and wealth management sectors. Its software has been ISO 27001 accredited since 2017. Altus became part of Equisoft in July 2021.



Sam Turner
Wealth Director

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Areas of Expertise	Digital Advice and Advice Technology Product Innovation Change & Operational Efficiency Platforms, DFMs, Asset Management
Links to Blogs:	<ul style="list-style-type: none">• Discretionary Fund Managers need to adapt to survive• Wealth Managers closing the digital gap• Whitepaper: Reimagining Financial Advice• Whitepaper: Platforms: It takes allsorts!• If only API was as simple as ABC
Altus Website:	https://www.altus.co.uk