

# Altus Transfer Gateway (ATG)

## Market leading automation software for faster and easier transfers

ATG offers platforms, pension administrators, wealth managers, custodians and fund managers a comprehensive solution for automated account transfers and asset re-registration.

### THE COMPLETE SOLUTION FOR FASTER AND EASIER TRANSFERS

---

ATG supports the industry's widest range of transfer types (including stocks and shares ISAs, Cash ISAs, JISAs, CTFs, SIPPs, personal pensions, occupational pensions, GIAs, funds, equities and other assets).

ATG orchestrates the whole transfer process from initiation to reconciliation, and takes care of all aspects of transfer operations, including service level monitoring, customer progress queries, error and breach alerts, work allocation and team supervision.

The result for administrators? A cost effective and scalable transfers business function with improved transfer times and reduced error rates.

### COMMITTED TO INTEROPERABILITY AND OPEN STANDARDS

---

ATG is an open standards based solution and connects with the widest possible number of counterparties. It is the only solution to offer full connectivity with TeX and BACS, as well as handling manual transfers.

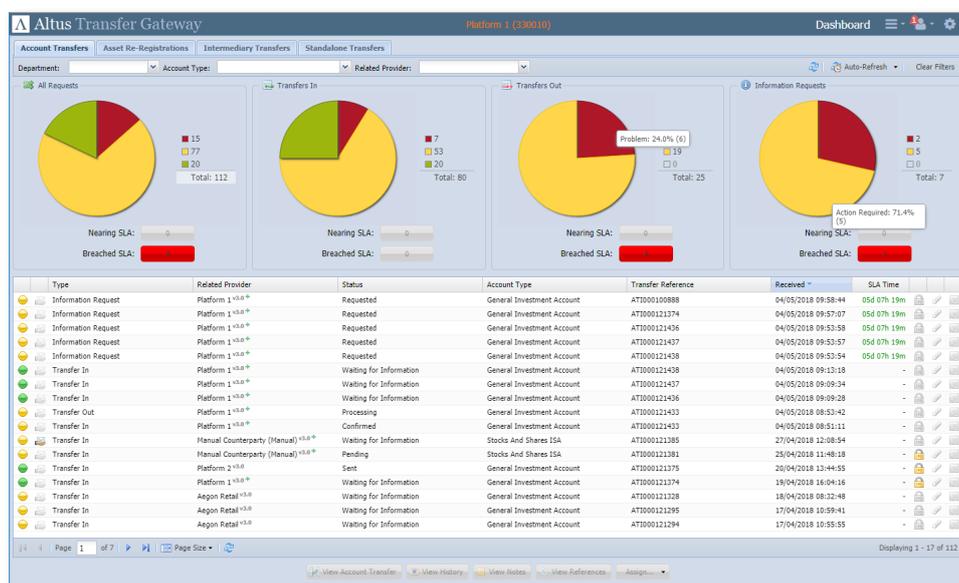
ATG supports all features of the latest TISA Exchange (TeX) recommended standards (SWIFT, ISO 20022 and UKFMPG) and will interoperate with any other compliant solution.

ATG also interoperates with the BACS transfer service for Cash ISAs and handles manual counterparties via post, fax or e-mail. ATG provides a single consistent transfer process across all communication methods.



## THE ALTUS ADVANTAGE

- **Market leading automation software** – ATG has been adopted by 90% of wealth managers, 85% of direct to consumer platforms and stockbrokers, and over 60% of adviser platforms.
- **The complete solution for all your transfers** ATG supports the industry's widest range of tax wrappers and asset types and handles bulk account transfers and asset migrations.
- **Interoperability and open standards** – ATG provides full support for the TeX recommended standards, BACS Cash ISA service and manual counterparties (fax, post and emails)
- **Configuration, customisation and integration** ATG is highly configurable and customisable, with comprehensive integration facilities to dovetail with existing systems and processes.
- **Transfer Workflow and Reporting** – ATG provides a host of workflow and process automation capabilities with comprehensive MI to monitor and manage customer service delivery.
- **Large scale operations and multi-tenancy** – ATG supports large scale operations and allows multiple group companies, brands, subsidiaries and outsourced clients to be handled efficiently from a single system.
- **System Security** – ATG is built around a comprehensive security model, with multi-level authentication, fine-grained access control and a full audit trail.
- **Choice of deployment options** – ATG is available as an installed system, or a hosted service with SWIFT connectivity included.



Altus  
Business Systems

Royal Mead  
Railway Place  
Bath  
BA1 1SR

+44 (0)1225 438 000  
altus.co.uk/business-systems

Altus Business Systems is dedicated to improving the operational efficiency of the financial services industry. Many of the leading financial services companies across the UK and mainland Europe depend on our investment automation solutions to keep their business critical processes running smoothly. We are at the forefront of many of the industry initiatives to create new open standards for a better way of working and on this foundation we are building the networked financial services business of the future.