



clear thinking for Financial Services

Altus RDR Services

Altus has been actively engaged with the RDR from its outset; surveying opinion, responding to consultations, designing solutions and helping our clients deliver the changes that will be needed by 2013.

Over the last two years we have developed an extensive body of knowledge around the operational impacts of RDR and have shared some of these insights via our free webinar series. If you tuned into any of these events you will already know that Altus follow a highly structured approach to understanding the challenges of change in Financial Services and designing solutions to them.

That approach underpins all of our consultancy services as well as our highly successful range of software products (including RDR-mandated in-specie portfolio transfer).

From highly-packaged 1-day impact workshops through to flexible resourcing deals to support our clients, all Altus RDR services are built on the bedrock of our established industry reference models and delivered by experienced consultants with in-depth knowledge of both Financial Services in general and RDR in particular.

Whatever your RDR challenge, Altus can help you — read on to learn more.

Altus Consultancy clients include:



Standard Altus Services

With a unique combination of industry experience, methodology and reference models, Altus offers a broad range of standard services to support your RDR programme.



Consultancy

With a wealth of content and our comprehensive methodology, Altus can rapidly construct a tailored engagement to suit any challenge. **We're so confident in our method that we'll even offer you a fixed price** for the work.



Resources

All Altus staff are well versed in both our techniques and their application to RDR. We supply a range of change professionals at highly competitive rates, including business and IT architects, to accelerate complex or urgent projects.



Governance

Using our RDR knowledge and a rich suite of reference models, Altus provides both business and technical governance across projects and programmes. Our flexible resource profile offers peace of mind whatever your budget.

Packaged RDR Services

If you're looking for off-the-shelf answers, try these pre-packaged services...



Are You Ready for RDR? Impacts Workshop

Understand the implications of RDR on your operating model. Where should you focus, what solutions are available and what are others in the industry doing.

1-2 days



Making RDR Work Template Processes

An off the shelf package of logical models covering changes required to the most common processes impacted by RDR. Includes support for implementation in your business.

4 days per process



Adviser Charging Requirements Review

Altus has spent months researching the complexities of Adviser Charging and now you can access the results via our rapid Adviser Charging requirements review.

2-3 weeks



Adviser Charging Technical Design Review

Audit your adviser charging solution design against the Altus product blueprint. Includes an interactive workshop session to discuss review findings.

4-5 days



Preparing for Re-Reg Process Review

Compare your asset transfer process against new SLAs with the people who helped establish them. Identify process hotspots and options for improvement.

1-2 weeks



Delivering RDR Training

Provides a baseline understanding of RDR regulations and their operational impacts for management and change delivery professionals.

1-2 days

Full details of these services and more information on RDR, including the free Altus RDR webinar series, are available via our website: www.altus.co.uk